

**PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER**  
**Rules 8.1 and 8.2 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Numis Corporation Plc
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/A
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	Numis Corporation Plc
<b>(d) Is the discloser the offeror or the offeree?</b>	OFFEREE
<b>(e) Date position held:</b> <i>The latest practicable date prior to the disclosure</i>	4 May 2023
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

**2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates**

Class of relevant security:	5p ordinary shares			
	Interests		Short positions	
	Number	%	Number	%
<b>(1) Relevant securities owned and/or controlled:</b>	0	0	0	0
<b>(2) Cash-settled derivatives:</b>	0	0	0	0
<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>	0	0	0	0
<b>TOTAL:</b>	0	0	0	0

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

*Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).*

**(b) Rights to subscribe for new securities**

<b>Class of relevant security in relation to which subscription right exists:</b>	None.
<b>Details, including nature of the rights concerned and relevant percentages:</b>	None.

**3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE**

**Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:**

- (a) Ordinary shares held by the directors of Numis Corporation Plc, their close relatives and related trusts:

<b>Name</b>	<b>Number of ordinary shares of £0.05 each</b>	<b>Percentage of issued share capital (excluding treasury shares)</b>
Alexander Ham	2,423,895	2.20%
Ross Mitchinson	2,126,144*	1.93%
Andrew Holloway	235,260	0.21%
Catherine James	12,000	0.01%
Luke Savage	10,000	0.009%

\*includes 12,200 ordinary shares held by Mr Mitchinson's father

- (b) Options and awards granted under Numis Corporation Plc's share plans held by the directors of Numis Corporation Plc, their close relatives and related trusts:

Numis Corporation Plc Long Term Incentive Plan 2021 (the "**Plan**"):

<b>Name</b>	<b>Date of grant</b>	<b>Number of ordinary shares of £0.05 each</b>	<b>Exercise period</b>	<b>Exercise price</b>
Alexander Ham	18 January 2021	567,164	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2024	N/A
	18 January 2022	562,130	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2025	N/A
	18 January 2023	887,850	The earlier of one month after the Court Sanction Date	N/A

			(as defined in the Plan) and 18 January 2026	
Ross Mitchinson	18 January 2021	567,164	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2024	N/A
	18 January 2022	562,130	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2025	N/A
	18 January 2023	887,850	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2026	N/A
Andrew Holloway	18 January 2021	164,179	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2024	N/A
	18 January 2022	177,514	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2025	N/A
	18 January 2023	280,373	The earlier of one month after the Court Sanction Date (as defined in the Plan) and 18 January 2026	N/A

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

*Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).*

#### 4. OTHER INFORMATION

##### (a) Indemnity and other dealing arrangements

<p><b>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:</b>  <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i></p>
None.

##### (b) Agreements, arrangements or understandings relating to options or derivatives

<p><b>Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:</b>  <b>(i) the voting rights of any relevant securities under any option; or</b>  <b>(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:</b>  <i>If there are no such agreements, arrangements or understandings, state "none"</i></p>
None.

##### (c) Attachments

**Are any Supplemental Forms attached?**

<b>Supplemental Form 8 (Open Positions)</b>	NO
<b>Supplemental Form 8 (SBL)</b>	NO

<b>Date of disclosure:</b>	5 May 2023
<b>Contact name:</b>	Stephanie Johnston (General Counsel)
<b>Telephone number:</b>	+44 207 260 1287

*Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*