

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Share options

The Board of Numis announces that, on 14 February 2005, it approved the issue and allotment of 241,500 (0.24%) Numis shares to the Numis Employee Share Trust at a price of 41.4p per share.

This follows the surrender of options over 241,500 Numis shares and the grant of options over 241,500 Numis shares held by the Trust on the same terms, as follow:

Number of options over Numis shares	Subscription price	Latest exercise date
241,500	41.4p	21 December 2010

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 21 February 2005.

The Numis shares referred to above are Numis’ ordinary shares of 5p per share and the total number of shares in issue following the above are 102,318,350.

15 February 2005

End