

WEDNESDAY 5 FEBRUARY 2014 AT 7.00 AM

Numis Corporation Plc (“Numis”)

Scrip Dividend Scheme for the Final Dividend for the year ending 30th September 2013

The Board of Numis announces that it has approved elections for scrip dividends in respect of 42,992,012 Numis shares (37.21% of the issued share capital) and as a result, the Board of Numis has approved the issue and allotment of 805,047 new Numis shares (0.70% of the issued share capital) at 267.00p per ordinary share. These new shares will rank pari passu with all existing shares.

Application has been made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on **14 February 2014**.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue following the above listing will be **116,345,277** (excluding shares held in treasury) with each ordinary share carrying the right to one vote.

The total number of shares held in treasury is 1,751,681.

The total number of voting rights in Numis will therefore be **116,345,277** with effect from **14 February 2014**.

5 February 2014

END

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive	0207 260 1256
Simon Denyer, Group Finance Director & Company Secretary	020 7260 1225

Brunswick:

Gill Ackers	020 7404 5959
Simone Selzer	020 7404 5959

PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle	020 7583 5000
Jon Raggett	020 7583 5000