

THURSDAY 19 JUNE 2014

Numis Corporation Plc (“Numis”)

**Scrip Dividend Scheme for the Interim Dividend for the year ending
30th September 2014**

The Board of Numis announces that it has approved elections for scrip dividends in respect of 18,630,752 Numis shares (15.78% of the issued share capital) and as a result, the Board of Numis has approved the issue and allotment of 341,578 new Numis shares (0.29% of the issued share capital) at 272.7p per ordinary share. These new shares will rank pari passu with all existing shares.

Application has been made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 27 June 2014.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue following the above listing will be **115,083,077** (excluding shares held in treasury) with each ordinary share carrying the right to one vote.

The total number of shares held in treasury is 3,355,459.

The total number of voting rights in Numis will therefore be **115,083,077** with effect from **27 June 2014**.

19 June 2014

END

Contacts

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