

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Annual General Meeting (“AGM”) and subdivision of shares

The Board of Numis announces that, on 1 February 2005, shareholders approved all the resolutions at the Numis AGM. Numis ordinary shares of 25p each will be subdivided into five new Numis ordinary shares of 5p each. The subdivision will become effective on 12 February 2005 and the new Numis ordinary shares of 5p each will be traded from 14 February 2005.

2 February 2005

End